Here are the eight easiest and most common ways to begin planning your legacy.

There are several ways to make a planned gift to the United Way of the Ouachitas...

- **BEQUEST**
  - Simplest way to remember those you care about most
  - Maintain control of your assets during life
  - Make a gift to United Way at your death

- **LIFE INSURANCE BENEFICIARY AT DEATH**
  - Continue withdrawing funds during lifetime
  - Can change mind if situation warrants
  - Satisfy need for long-term care
  - Avoid capital gains tax on the sale of appreciated property
  - Avoid estate tax
  - Enjoy a tax benefit from a charitable deduction

- **CHARITABLE GIFT ANNUITY**
  - Receive fixed income for life or a term of years
  - Fixed income for life or a term of years
  - Provide funds to charitable organizations

- **CHARITABLE REMAINDER TRUST**
  - Transfer your cash or appreciated property to United Way
  - Make a gift to United Way during your lifetime
  - Be honored for your service

- **LIFE INSURANCE TRACTED OWNERSHIP OF POLICY TO UNITED WAY OR PURCHASE UNITED WAY LIFE**
  - Use of benefits during lifetime
  - Charitable estate tax deduction
  - Dependents avoid ordinary income tax

- **ESTATE TAX BENEFICIARY AT DEATH**
  - Simplest way to remember those you care about most
  - Use of benefits during lifetime

- **REITREMENT PLAN**
  - Simplest way to remember those you care about most
  - Maintain control of your assets during life

- **CHARITABLE GIFT RETAINED LIFE ESTATE**
  - Use of benefits during lifetime
  - Charitable estate tax deduction

- **RETIRED LIFE ESTATE**
  - Simplest way to remember those you care about most
  - Use of benefits during lifetime

For more information, visit us online at unitedwayouachitas.org.

Please let us know when you leave United Way in your will or estate plan. You will be recognized as an esteemed Legacy Society Member.

For more information about these and other planned giving options, please fill out this panel and return it to United Way.

□ I have left United Way in my will or estate plan

□ I would like to speak with someone about leaving my legacy

Please send me more information on...

Name:
Address:
Phone:
Alt. Phone:
Email:
What year did you first give to United Way?
Please let us know when you leave United Way in your will or estate plan.
You will be recognized as an esteemed Legacy Society Member.

For more information, visit us online at unitedwayouachitas.org.
What does it mean to leave a legacy?

Over the years, you have been a valuable and generous donor to United Way of the Ouachitas. Now you can help United Way continue to solve our community’s toughest health and human service problems well into the future.

By endowing a gift, you become a member of the Legacy Society. The Legacy Society celebrates those who endow their giving spirit and memory in perpetuity. United Way’s planned giving program staff is committed to helping our most dedicated contributors discover special ways to continue playing an active supporting role while preserving or enhancing overall financial security.

Please read on for the easiest and most common ways to begin planning your legacy gift. Thank you again for your desire to have an impact on our community so that it is a place where all people thrive, now and in the future.

Plant the seed of greatness in others...